

## **AGM STATEMENT**

### **REGUS PLC**

#### **LETTER TO COMPANY ANNOUNCEMENTS OFFICE**

In his introduction to the meeting, Chairman John Matthews will make the following statement to shareholders at the Regus plc Annual General Meeting:

- Regus Group is now at cash break-even at the operating level;
- Following the acquisition of a majority stake in Regus UK by Alchemy Partners in December 2002, the Regus Group has received £10 million in connection with the first deferred contingency payment agreed at the time of sale;
- In the United States, the Regus Group continues to make excellent progress in the re-organisation of its business operations under Chapter 11. In June 2003, the US business recorded its best month since September 2002 in terms of workstation sales.

A full trading update will be provided later in the year in line with the Group's financial calendar requirements.

#### **Name of contact and telephone number for queries**

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