REGUS GROUP PLC

NEW FIVE YEAR, £100 MILLION COMMITTED REVOLVING CREDIT FACILITY

Regus Group plc, the leading global provider of outsourced office solutions, today announces that it has completed the signing of a new £100 million credit facility.

The new facility, which is structured as a five year revolving credit and letter of credit facility, is being supplied by Mandated Lead Arrangers The Royal Bank of Scotland plc and Lloyds TSB Bank plc, and Arranger National Australia Bank.

The size and term of the new facility reflects Regus' strong financial performance and the excellent future prospects for the business. This will replace Regus' existing acquisition financing put in place in August 2004 which has since been rapidly paid down; at Regus' preclose update on 16th December 2005, only US\$41.75 million (£23.9 million) of the existing term loan and US\$20 million (£11.4 million) of the existing letter out of credit of the original overall \$155.0 million facility (£88.6 million) were outstanding. This will be retired on closing of the new facility.

The terms of the new facility have been entered into on significantly more favourable terms, amongst other factors, the coupon payable having been reduced by in excess of 340 basis points, providing the business with a more flexible and supportive facility.

The Debt Advisory team at Deloitte acted as adviser and Allen & Overy LLP acted as legal adviser to Regus.

Commenting on the new facility, Mark Dixon, Chief Executive of Regus said:

"This new facility will provide us with a more efficient capital structure as well as giving greater flexibility as the Group continues to grow. We are also pleased to have attracted the support of RBS, Lloyds TSB and NAB and look forward to developing a strong ongoing relationship."

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An exchange rate of US\$1.75 has been used in the text above.