

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

|                                                                                                                                                                 |                                     |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|--|
| <b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>                                 | Regus Plc                           |  |
| <b>2 Reason for the notification</b> (please tick the appropriate box or boxes):                                                                                |                                     |  |
| An acquisition or disposal of voting rights                                                                                                                     | <input checked="" type="checkbox"/> |  |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | <input type="checkbox"/>            |  |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments                                                      | <input type="checkbox"/>            |  |
| An event changing the breakdown of voting rights                                                                                                                | <input type="checkbox"/>            |  |
| Other (please specify):                                                                                                                                         | <input type="checkbox"/>            |  |
| <b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>                                                                         | Prudential plc group of companies   |  |
| <b>4. Full name of shareholder(s)</b><br>(if different from 3.): <sup>iv</sup>                                                                                  | See attached schedule               |  |
| <b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>                                                           | 18 March 2014                       |  |
| <b>6. Date on which issuer notified:</b>                                                                                                                        | 19 March 2014                       |  |
| <b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>                                                                                       | 13% - 14%                           |  |

**8. Notified details:**

**A: Voting rights attached to shares** <sup>viii, ix</sup>

| Class/type of shares<br><br>if possible using the ISIN CODE | Situation previous to the triggering transaction |                         | Resulting situation after the triggering transaction |                         |                         |                                 |          |
|-------------------------------------------------------------|--------------------------------------------------|-------------------------|------------------------------------------------------|-------------------------|-------------------------|---------------------------------|----------|
|                                                             | Number of Shares                                 | Number of Voting Rights | Number of shares                                     | Number of voting rights |                         | % of voting rights <sup>x</sup> |          |
|                                                             |                                                  |                         | Direct                                               | Direct <sup>xi</sup>    | Indirect <sup>xii</sup> | Direct                          | Indirect |
| JE00B3CGFD43                                                | 132,462,004                                      | 132,462,004             | 132,519,429                                          | 132,519,429             | 0                       | 14.00%                          | 0        |

**B: Qualifying Financial Instruments**

| Resulting situation after the triggering transaction |                                 |                                            |                                                                                         |                    |
|------------------------------------------------------|---------------------------------|--------------------------------------------|-----------------------------------------------------------------------------------------|--------------------|
| Type of financial instrument                         | Expiration date <sup>xiii</sup> | Exercise/ Conversion Period <sup>xiv</sup> | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
|                                                      |                                 |                                            |                                                                                         |                    |

**C: Financial Instruments with similar economic effect to Qualifying Financial Instruments** <sup>xv, xvi</sup>

| Resulting situation after the triggering transaction |                |                                 |                                              |                                              |                                       |       |
|------------------------------------------------------|----------------|---------------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------|-------|
| Type of financial instrument                         | Exercise price | Expiration date <sup>xvii</sup> | Exercise/ Conversion period <sup>xviii</sup> | Number of voting rights instrument refers to | % of voting rights <sup>xix, xx</sup> |       |
|                                                      |                |                                 |                                              |                                              | Nominal                               | Delta |
|                                                      |                |                                 |                                              |                                              |                                       |       |

**Total (A+B+C)**

| Number of voting rights | Percentage of voting rights |
|-------------------------|-----------------------------|
| 132,519,429             | 14.00%                      |

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: <sup>xxi</sup>**

Prudential plc (parent Company)  
M&G Group Limited (wholly owned subsidiary of Prudential plc)  
M&G Limited (wholly owned subsidiary of M&G Group Limited)  
M&G Investment Management Limited (wholly owned subsidiary of M&G Limited)  
M&G Securities Limited(wholly owned subsidiary of M&G Limited)  
The Prudential Assurance Company Limited (wholly owned subsidiary of Prudential plc)

**Proxy Voting:**

|                                                                         |     |
|-------------------------------------------------------------------------|-----|
| <b>10. Name of the proxy holder:</b>                                    | N/A |
| <b>11. Number of voting rights proxy holder will cease to hold:</b>     | N/A |
| <b>12. Date on which proxy holder will cease to hold voting rights:</b> | N/A |

|                                      |                                                               |
|--------------------------------------|---------------------------------------------------------------|
| <b>13. Additional information:</b>   |                                                               |
| <b>14. Contact name:</b>             | James Todd / Mark Thomas<br>M&G Investment Management Limited |
| <b>15. Contact telephone number:</b> | 020 7548 2293 / 020 7548 3266                                 |