

## **NOTIFICATION OF EGM STATEMENT**

### **LETTER TO COMPANY ANNOUNCEMENTS OFFICE**

#### **Regus plc - Notice of Extraordinary General Meeting convened under section 142 of the Companies Act 1985**

As set out in its preliminary announcement dated 25 April 2003, the net assets of Regus plc have fallen to less than half of its called-up share capital. Regus plc has written to shareholders, as required by section 142 of the Companies Act 1985, to convene an Extraordinary General Meeting on 16 June 2003.

Copies of the circular and notice convening the Extraordinary General Meeting have been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at Financial Services Authority 25 The North Colonnade Canary Wharf London E14 5HS.

#### **Name of contact and telephone number for queries**

Stephen Jolly  
Group Communications Adviser  
Telephone: 01932 895138

Date of notification: 23<sup>rd</sup> May 2003