

## **Regus plc – Admission and Listing of New Regus Ordinary Shares**

Regus plc  
14 October 2008

### ADMISSION AND LISTING OF NEW REGUS ORDINARY SHARES

**Recommended proposals to establish Regus plc ("New Regus") (a company incorporated in Jersey with registered number 101523 with its place of central administration (head office) in Luxembourg and accordingly being registered as a *société anonyme* in Luxembourg under number RCS Luxembourg B 141,159) as the holding company of Regus Group Limited, previously named Regus Group plc, ("Old Regus") by means of a scheme of arrangement under sections 895 to 899 of the Companies Act 2006 (the "Scheme")**

Old Regus and New Regus announce that the Scheme has become effective today. New Regus also announces the admission of 948,219,822 New Regus Ordinary Shares of 1 pence each to the Official List and to trading on the London Stock Exchange's main market for listed securities and the commencement of dealing in New Regus Ordinary Shares at 8:00 a.m. (GMT) today.

Pursuant to the Scheme, 948,219,822 Old Regus Ordinary Shares have been cancelled and delisted at 8:00 a.m. (GMT) today. Scheme Ordinary Shareholders have received one New Regus Ordinary Share for every one Old Regus Ordinary Share held at 6:00 p.m. (GMT) on 13 October 2008.

#### **For further information, please contact:**

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Dresdner Kleinwort Limited which is authorised and regulated by the Financial Services Authority, is acting for Old Regus (as Financial Adviser and Corporate Broker) and New Regus (as Sponsor, Financial Adviser and Corporate Broker) and no-one else in relation to the Proposals and will not be responsible to anyone other than Old Regus and New Regus for

providing the protections afforded to clients of Dresdner Kleinwort Limited or for providing advice in relation to the Proposals or any other matter referred to in this announcement.

Capitalised terms used but not defined in this announcement have the meaning given to them in the Scheme Circular.

Overseas Shareholders may be affected by the laws of other jurisdictions in relation to the Proposals or the distribution of this announcement. Persons into whose possession this announcement comes should inform themselves about and observe any application restrictions and legal, exchange control or regulatory requirements, in relation to the Proposals, the distribution of this announcement and the Prospectus. Any failure to comply with such restrictions or requirements may constitute a violation of the securities laws of any such jurisdiction.

For the avoidance of doubt, this announcement is not an offer of securities in the United States. New Regus Ordinary Shares to be issued in connection with the Scheme will not be, and are not required to be, registered with the US Securities and Exchange Commission under the US Securities Act of 1933, as amended, in reliance on the exemption from registration provided by Section 3(a)(10) thereof.

**Regus plc**

Incorporated and registered in Jersey under number 101523

Registered as a *société anonyme* in Luxembourg under number RCS Luxembourg B 141,159

Registered office:

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