

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b> <sup>ii</sup>	Regus Plc	
<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):		
An acquisition or disposal of voting rights		
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached		
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments		
An event changing the breakdown of voting rights		
Other (please specify): Due to In-specie transfer between funds		<b>X</b>
<b>3. Full name of person(s) subject to the notification obligation:</b> <sup>iii</sup>	Prudential plc group of companies	
<b>4. Full name of shareholder(s)</b> (if different from 3.): <sup>iv</sup>	See attached schedule	
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b> <sup>v</sup>	25 August 2011	
<b>6. Date on which issuer notified:</b>	30 August 2011	
<b>7. Threshold(s) that is/are crossed or reached:</b> <sup>vi, vii</sup>	See item 13	

## 8. Notified details:

### A: Voting rights attached to shares <sup>viii, ix</sup>

Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights <sup>x</sup>	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
GB000B3CGFD4	141,159,852	141,159,852	141,159,852	141,159,852	0	14.98%	0

### B: Qualifying Financial Instruments

Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

### C: Financial Instruments with similar economic effect to Qualifying Financial Instruments <sup>xv, xvi</sup>

Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
					Nominal	Delta

### Total (A+B+C)

Number of voting rights	Percentage of voting rights
141,159,852	14.98%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:** <sup>xxi</sup>

Prudential plc (parent Company)  
M&G Group Limited (wholly owned subsidiary of Prudential plc)  
M&G Limited (wholly owned subsidiary of M&G Group Limited)  
M&G Investment Management Limited (wholly owned subsidiary of M&G Limited)  
M&G Securities Limited(wholly owned subsidiary of M&G Limited)

**Proxy Voting:**

<b>10. Name of the proxy holder:</b>	N/A
<b>11. Number of voting rights proxy holder will cease to hold:</b>	N/A
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	N/A

<b>13. Additional information:</b>	<p>The notifiable position has not crossed a disclosable threshold. The notifiable position of 14.98% is an exempt holding under section 5.1.2 of the FSA's DTR Handbook.</p> <p>The trigger for this notification is the movement from 4.39% to 3.35% in the non-exempt holding, which makes up part of the 14.98% notifiable interest.</p>
<b>14. Contact name:</b>	James Todd / Mark Thomas M&G Investment Management Limited
<b>15. Contact telephone number:</b>	020 7548 2293 / 020 7548 3266